

BORROWER ACKNOWLEDGEMENT TO Community Bank & Trust (hereinafter "Bank")

Date: February 22, 2008

RE: Loan to: Gateway Centre, LLC (hereinafter "Loan") And Exclusive Representation Therein of Bank by, Balch & Bingham LLP, Attorneys at Law (hereinafter "Law Firm")

Ladies and Gentlemen:

The undersigned Borrower hereby acknowledges and consents to the Law Firm's exclusive representation of Bank in connection with the Loan.

Borrower further acknowledges and consents that Bank hereby disclosed to me that I have the right, at my own expense, to employ counsel of my own choosing to represent me in connection with the Loan and that the closing of the Loan will be postponed for a reasonable time at my request so as to permit me sufficient time to obtain such counsel.

Sincerely,
Gateway Centre, LLC

By: William R. Helms
William R Helms

By: Randy Roark
Randy Roark