

RANDY ROARK
PERSONAL FINANCIAL STATEMENT
10-31-07

ASSETS:

Cash	\$10,000
IRA's	222,002
401(k) Account (8/30/2007)	237,150
Stocks (See Schedule 1)	276,688
Real Estate (See Schedule 2)	<u>7,495,988</u>
TOTAL ASSETS:	\$8,241,828

LIABILITIES:

Notes Payable (See Schedule 2)	\$ 6,156,282
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TOTAL LIABILITIES:	\$ 6,156,282
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<u>NET WORTH:</u>	<u>\$2,085,546</u>
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<u>TOTAL LIABILITIES AND NET WORTH:</u>	<u>\$8,241,828</u>
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Randy Roark

Date

**** THIS STATEMENT IS PREPARED FOR STERLING BANK ****

SCHEDULE 1 - REAL ESTATE

10.31.07

Location	Participation	Market Value	Ownership Value	Loans Outstanding	Pro Rata Loan Amount
Bibb Street Parking Lot Montgomery, AL	25%	400,000	100,000	210,000	52,500
Crooked Creek Shopping Center Opelika, AL	25%	800,000	200,000	358,920	88,980
Columbia, MS (Lucedale) Residual Land	50%	300,000	150,000	70,004	35,002
Brundidge, AL Vacant Land	50%	200,000	100,000	0	0
Dothan Exchange, LLC Development Land Dothan, AL	25%	2,800,000	660,000	1,500,000	375,000
Bluff Park Outparcel Hoover, AL	18.75%	125,000	23,438	50,000	9,375
Thornton Road (North Hixon) Vacant Parcel Douglasville, GA	33.3%	450,000	149,850	300,000	99,900
Douglasville Store All Self Storage Douglasville, GA	22.2%	1,800,000	399,600	1,604,874	356,238
Chantilly Outparcel Montgomery, AL	25%	800,000	150,000	0	0
Henry County, GA Vacant Land	50%	400,000	200,000	100,000	50,000
Shoals Marketplace Shopping Center Muscle Shoals, AL	33.3%	2,700,000	899,100	2,388,000	795,537
Deerfoot Marketplace Shopping Center & Land Birmingham, AL	25%	2,200,000	560,000	2,135,000	533,750
Walgreens Griffin, GA (Completed; pending presale)	50%	5,148,000 (presale amount)	2,574,000	4,950,000 (costs incurred)	2,475,000
Shoppes at Chipley Chipley, FL (Under Construction)	50%	2,400,000	1,200,000	2,400,000	1,200,000
Wetumpka, AL (MRPI) Development Land	20%	750,000	150,000	425,000	85,000
			<u>7,495,988</u>		<u>6,166,282</u>

SCHEDULE 1

I). **STOCKS:**

A).	50 shares/Helms-Roark, Inc. (10-31-07)	-	\$ 22,159
B).	5,649 shares/Walmart Stores, Inc.	-	<u>\$ 254,205</u>
			\$ 276,364